

Absent Party Authority Form

If you would like somebody to act on your behalf when taking advice from us, you will need to fill in this form.

Customer Declaration

I agree to the following:

- I authorise the Named Person to act on my behalf in this transaction
- I understand that any information given to the Named Person will be deemed to have been given to me
- I confirm that the Named Person is in a position to provide my information in a full and accurate way
- I give permission to the Named Person to discuss all aspects of my transaction on my behalf
- I understand that as I am not party to the advice meetings it is my responsibility to review the documents to check their accuracy and ensure I understand the advice

Your name

Transaction type

**Your full address
(including postcode)**

Your contact details

Signed

Date

Named Person/Representative's Details

Named Person/Representative's name

Relationship to customer

**Named Person/
Representative's address**

**Named Person/
Representative's contact details**

Please tell us of any changes. We will act on this form until you tell us otherwise.